

City of Scottsbluff, Nebraska

Monday, June 3, 2019

Regular Meeting

Item Public Inp2

Council to receive a presentation on Scotts Bluff County Trends Study.

Staff Contact: Terry Rajewich, NPPD

Economic & Demographic Trends Scottsbluff, Scotts Bluff County, and the Surrounding Area



Presented by:

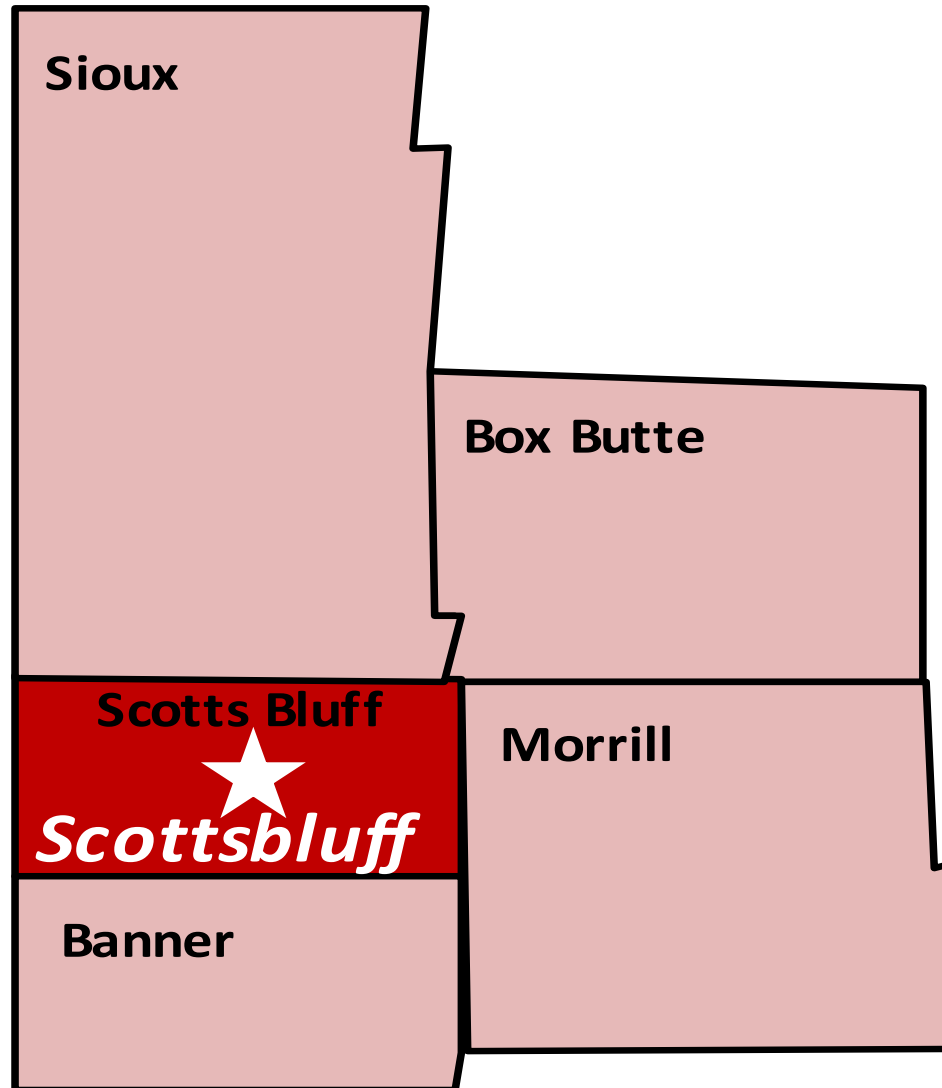
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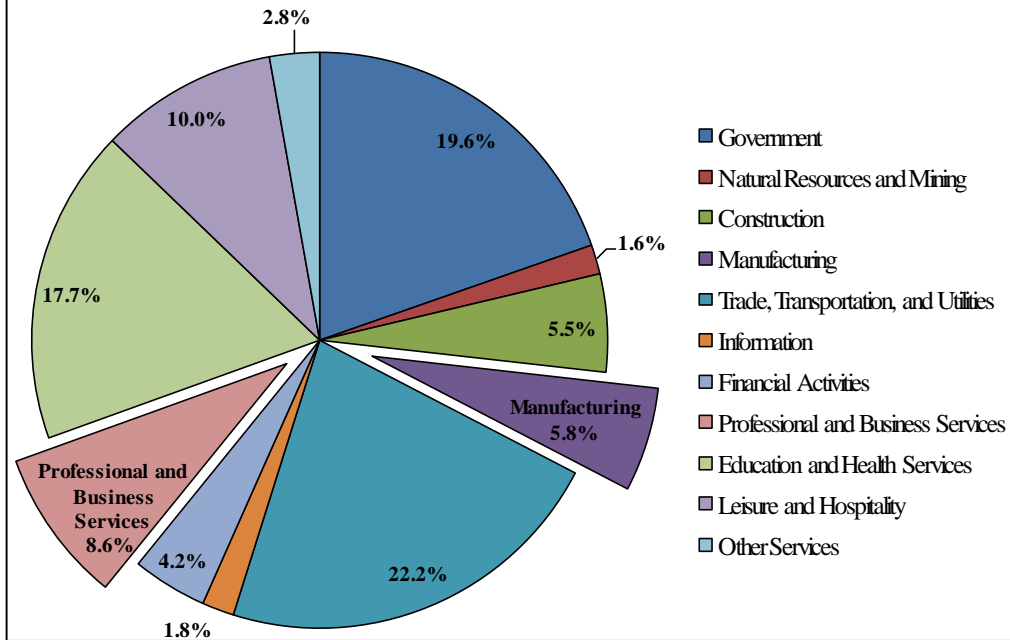
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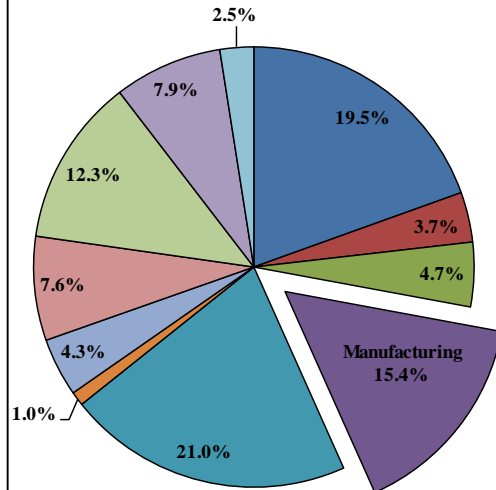
Study Area



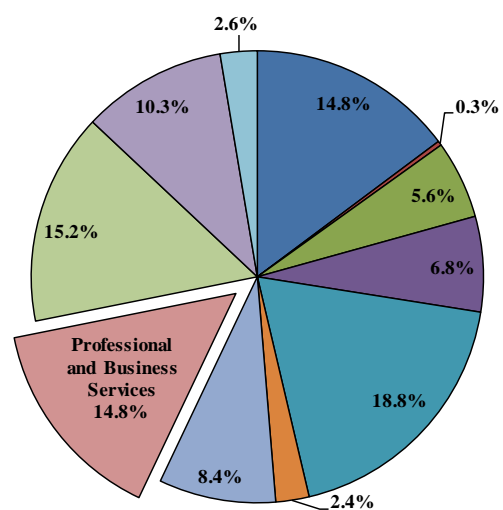
Nonfarm Wage & Salary Employment by Major Economic Sector, Scotts Bluff County, 2017



Non-Metro Area W&S Employment, 2017

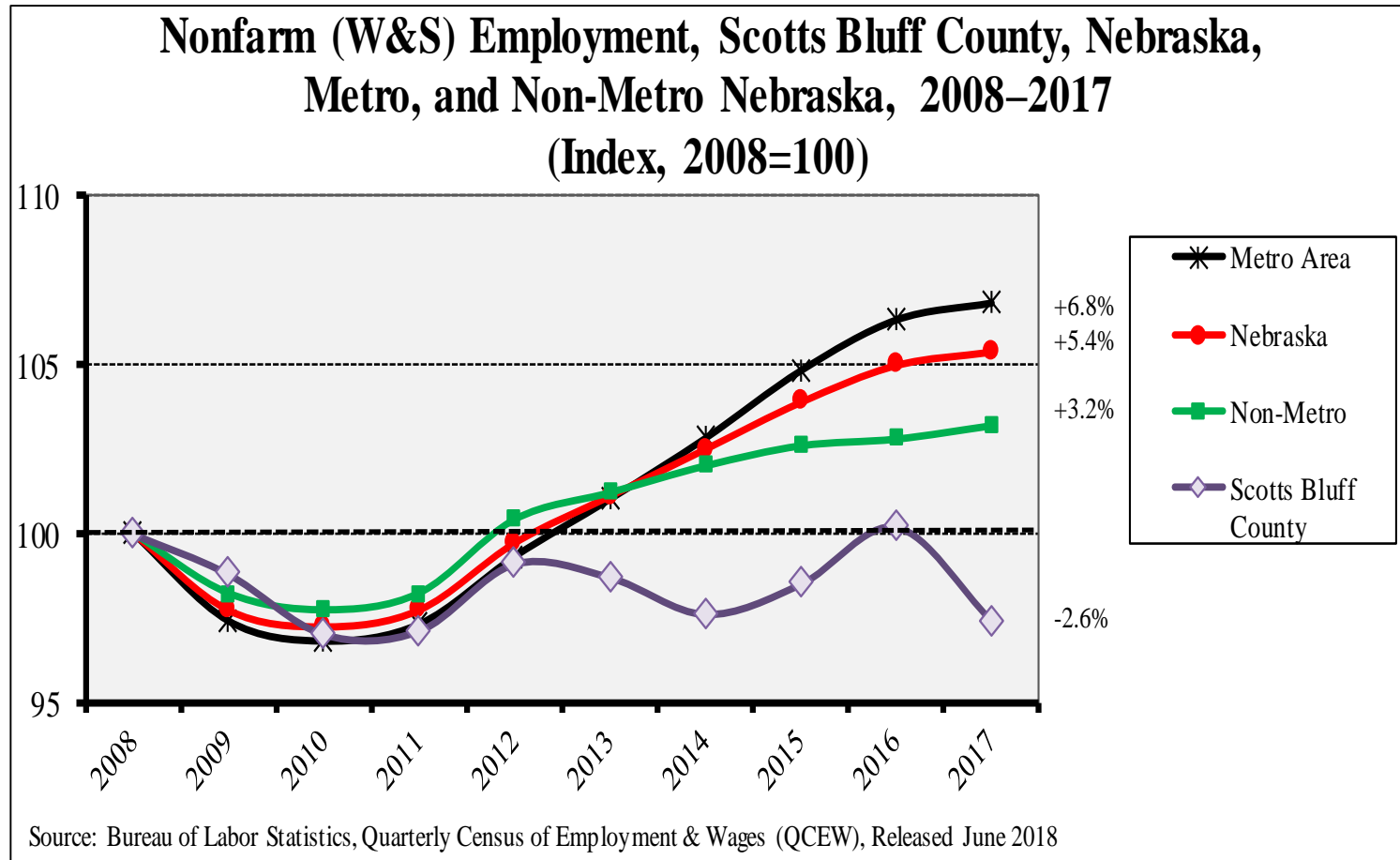


Metro Area W&S Employment, 2017

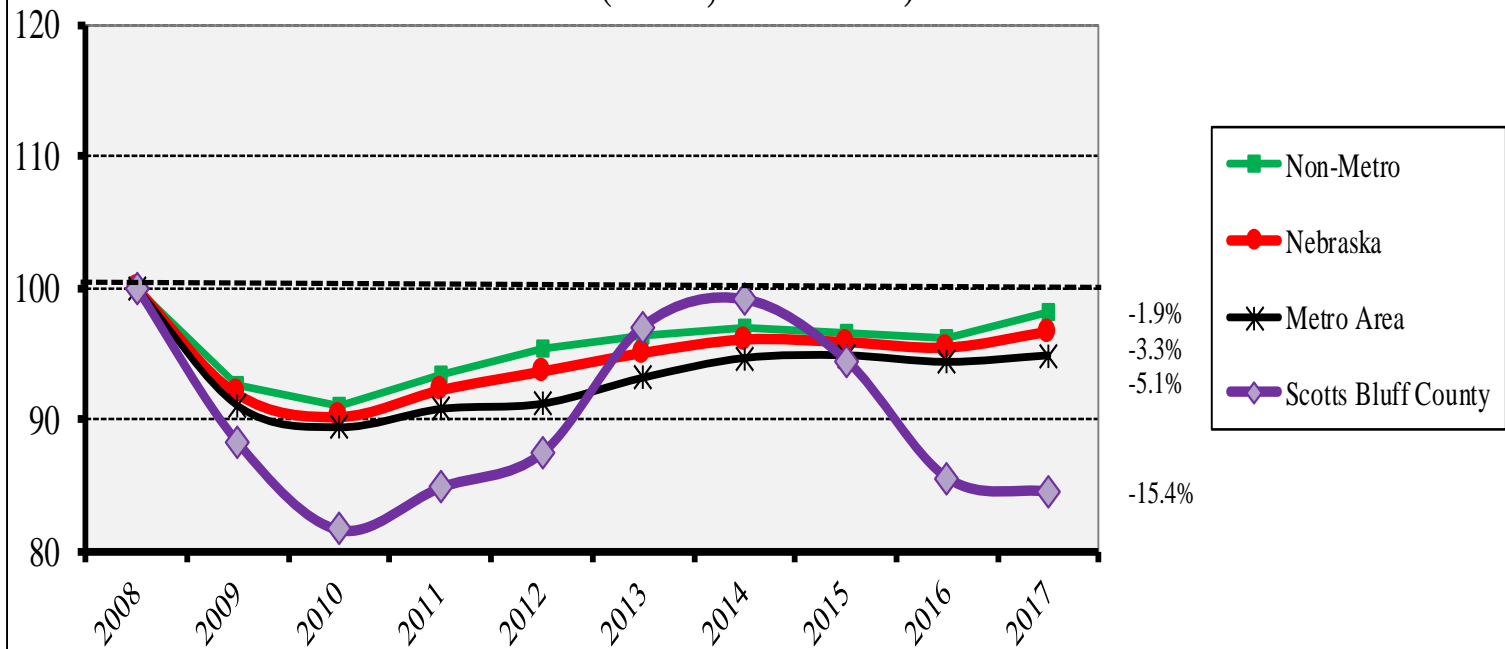


Source: U.S. Dept. of Labor, Bureau of Labor Statistics

Labor Force & Employment



Manufacturing (W&S) Employment, Scotts Bluff County, Nebraska, Metro, and Non-Metro Nebraska, 2008–2017 (Index, 2008=100)



Source: Bureau of Labor Statistics, Quarterly Census of Employment & Wages (QCEW), Released June 2018

**Labor Force & Employment Trends, Scotts Bluff County, Nebraska,
Selected Years: 2008–2017**

	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	% Change 2008-2017	# Change 2008-2017
Labor Force	19,525	19,690	19,200	19,209	19,236	19,161	18,742	18,659	18,813	18,352	-6.0	-1,173
Employment	18,802	18,677	18,144	18,245	18,334	18,356	18,063	18,028	18,153	17,724	-5.7	-1,078
Unemployment	723	1,013	1,056	964	902	805	679	631	660	628	-13.1	-95
Unemployment Rate	3.7	5.1	5.5	5.0	4.7	4.2	3.6	3.4	3.5	3.4	(N/A)	(N/A)

Source: Bureau of Labor Statistics, Local Area Unemployment Statistics, Annual Data, released March 2018

(N/A) - Data not available

Resident & Work Flow Patterns

Work Destination = where residents in a selected area are working (commute to work)

Home Destination = where workers in a selected area live (labor shed)

Work Destination Report

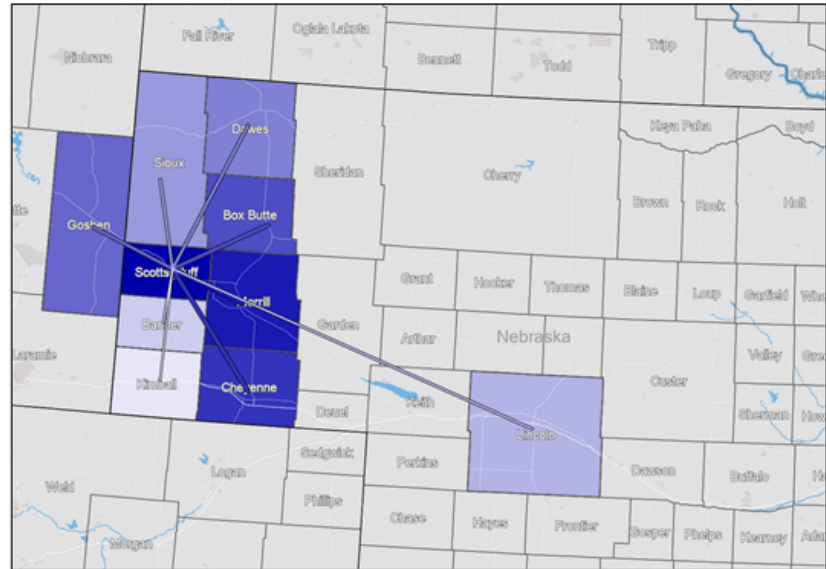
Where Scottsbluff Residents Work

By Counties

Job Counts by Counties Where Workers are Employed

2015

	Count	Share
Scotts Bluff County, NE	5,170	80.7%
Holt County, NE	162	2.5%
Lincoln County, NE	91	1.4%
Douglas County, NE	86	1.3%
Morrill County, NE	86	1.3%
Lancaster County, NE	82	1.3%
Cheyenne County, NE	77	1.2%
Box Butte County, NE	73	1.1%
Kimball County, NE	47	0.7%
Dawes County, NE	44	0.7%
All Other Locations	490	7.6%



Home Destination Report

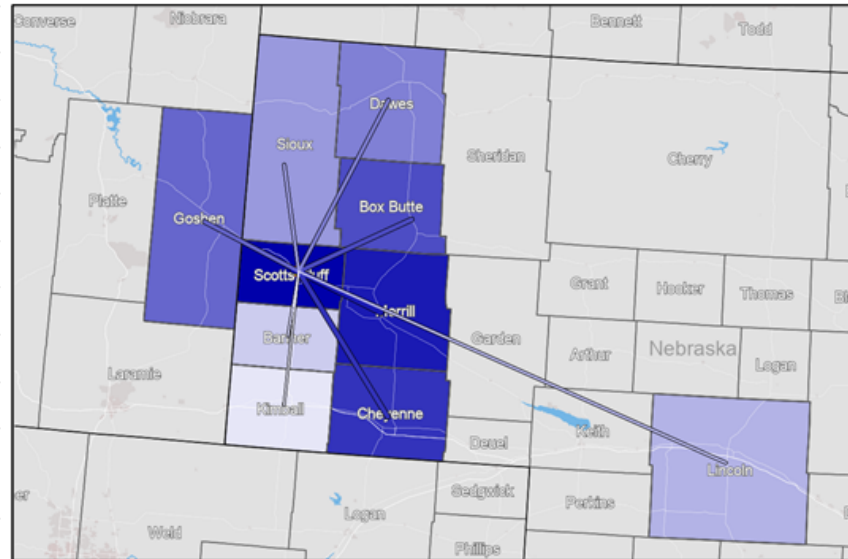
Where People Who Work in Scottsbluff Live

By Counties

Job Counts by Counties Where Workers Live

2015

	Count	Share
Scotts Bluff County, NE	7,974	79.3%
Morrill County, NE	265	2.6%
Cheyenne County, NE	174	1.7%
Box Butte County, NE	167	1.7%
Goshen County, WY	148	1.5%
Dawes County, NE	115	1.1%
Sioux County, NE	77	0.8%
Lincoln County, NE	58	0.6%
Banner County, NE	56	0.6%
Kimball County, NE	45	0.4%
All Other Locations	972	9.7%



Source: U.S. Census Bureau, LEHD Origin-Destination Data Base, April 2019

Inflow/Outflow Report –Scottsbluff in Scotts Bluff County, Nebraska

Inflow/Outflow Report						
Selection Area Labor Market Size (Primary Jobs)	2015		2014		2013	
	Count	Share	Count	Share	Count	Share
Employed in the Selection Area	10,051	100.0%	10,369	100.0%	10,312	100.0%
Living in the Selection Area	6,408	63.8%	6,463	62.3%	6,377	61.8%
Net Job Inflow (+) or Outflow (-)	3,643	-	3,906	-	3,935	-
In-Area Labor Force Efficiency (Primary Jobs)	2015		2014		2013	
	Count	Share	Count	Share	Count	Share
Living in the Selection Area	6,408	100.0%	6,463	100.0%	6,377	100.0%
Living and Employed in the Selection Area	3,658	57.1%	3,506	54.2%	3,558	55.8%
Living in the Selection Area but Employed Outside	2,750	42.9%	2,957	45.8%	2,819	44.2%
In-Area Employment Efficiency (Primary Jobs)	2015		2014		2013	
	Count	Share	Count	Share	Count	Share
Employed in the Selection Area	10,051	100.0%	10,369	100.0%	10,312	100.0%
Employed and Living in the Selection Area	3,658	36.4%	3,506	33.8%	3,558	34.5%
Employed in the Selection Area but Living Outside	6,393	63.6%	6,863	66.2%	6,754	65.5%

**County Population, 1970–2017,
Scotts Bluff County Communities & Unincorporated Areas**

Location	---Year---						Avg. Annual % Change 1970-2010	Avg. Annual % Change 2010-2017
	1970	1980	1990	2000	2010	2017		
Nebraska	1,485,333	1,569,825	1,578,417	1,711,265	1,826,341	1,920,076	0.5	0.7
Scotts Bluff County	36,432	38,344	36,025	36,951	36,970	36,363	0.0	-0.2
Gering	5,639	7,760	8,025	7,751	8,500	8,319	1.0	-0.3
Henry	147	155	145	162	106	102	-0.8	-0.5
Lyman	561	551	452	421	341	331	-1.2	-0.4
McGrew	79	110	99	103	105	103	0.7	-0.3
Melbeta	124	151	116	138	112	110	-0.3	-0.3
Minatare	939	969	807	810	816	803	-0.4	-0.2
Mitchell	1,842	1,956	1,742	1,831	1,702	1,660	-0.2	-0.4
Morrill	937	1,097	980	957	921	908	0.0	-0.2
Scottsbluff	14,507	14,156	14,029	14,732	15,039	14,874	0.1	-0.2
Terrytown	747	727	535	646	1,198	1,185	1.2	-0.2
Total Incorporated Places	25,522	27,632	26,930	27,551	28,840	28,395	0.3	-0.2
Unincorporated Areas	10,910	10,712	9,095	9,400	8,130	7,968	-0.7	-0.3

Source: U.S. Bureau of the Census, Census of Population, May 2018

Scotts Bluff County, Nebraska, 2012–2016, Five-Year Estimate, Population Change Due to Migration & Mortality

Current population one-year or older	36,147
Number of people living in the area one-year ago	36,113
Population change due to migration and mortality	34

Source: American Community Survey, *Geographic Mobility By Selected Characteristics In The United States* & *Geographical Mobility In The Past Year By Age For Residence 1 Year Ago In The United States*;
Accessed March 2018.

Scotts Bluff County, Nebraska, 2012–2016, Five-Year Estimate, Population Change Due to Migration & Mortality

-- Part A: By Age Group --

Age Group	Moved to Different Nebraska County	Moved From Different Nebraska County	Net Gain From Nebraska Counties	Moved to Different State	Moved From Different State	Net Gain From Other States	Net Gain From Nebraska Counties and Other States
Age 1 to 17	197	108	-89	161	148	-13	-102
Age 18 to 24	239	199	-40	159	255	96	56
Age 25 to 44	185	153	-32	243	301	58	26
Age 45 to 64	197	106	-91	82	211	129	38
Age 65 and over	44	36	-8	90	51	-39	-47
Total	862	602	-260	735	966	231	-29

-- Part B: By Educational Attainment --

Educational Attainment	Moved to Different Nebraska County	Moved From Different Nebraska County	Net Gain From Nebraska Counties	Moved to Different State	Moved From Different State	Net Gain From Other States	Net Gain From Nebraska Counties and Other States
HS diploma or less	174	103	-71	130	285	155	84
Bachelor's or some college	236	137	-99	240	222	-18	-117
Grad. or Prof. degree	16	55	39	45	56	11	50
Total	426	295	-131	415	563	148	17

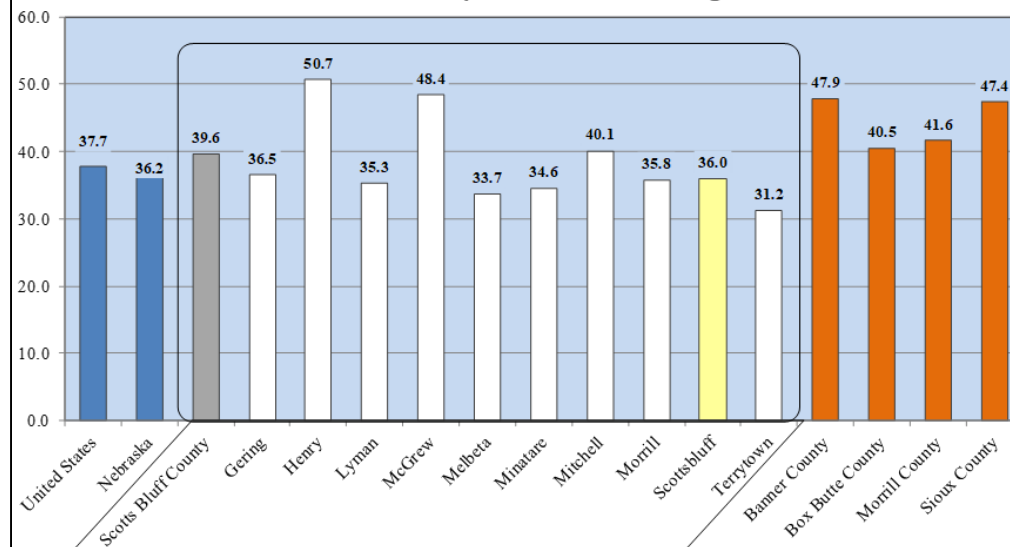
Source: American Community Survey, *Geographic Mobility By Selected Characteristics In The United States*;
Geographical Mobility In The Past Year By Age For Residence 1 Year Ago In The United States;
Geographical Mobility In The Past Year By Educational Attainment For Current Residence In The United States & *Geographical Mobility In The Past Year By Educational Attainment For Residence 1 Year Ago In The United States*; Accessed March 2018.

**Median Age by Location and Gender,
Five-Year Estimate, 2012–2016
Scotts Bluff County & the Surrounding Area**

	Median Age		
	Total	Male	Female
United States	37.7	36.3	39.0
Nebraska	36.2	35.1	37.5
Scotts Bluff County	39.6	38.3	40.7
Gering	36.5	33.5	39.3
Henry	50.7	50.8	50.5
Lyman	35.3	31.5	37.8
McGrew	48.4	50.2	44.4
Melbeta	33.7	29.4	39.3
Minatare	34.6	36.5	32.9
Mitchell	40.1	35.6	46.4
Morrill	35.8	35.7	36.0
Scottsbluff	36.0	35.3	37.6
Terrytown	31.2	32.0	30.9
Banner County	47.9	49.5	44.7
Box Butte County	40.5	37.2	44.3
Morrill County	41.6	42.0	40.9
Sioux County	47.4	51.2	43.5

Source: U.S. Census Bureau, 2012-2016 American Community Survey, March 2018

**Median Age by Location, Five-Year Estimate, 2012–2016,
Scotts Bluff County & the Surrounding Area**



Source: U.S. Census Bureau, 2012-2016 American Community Survey, March 2018

Retail Sales

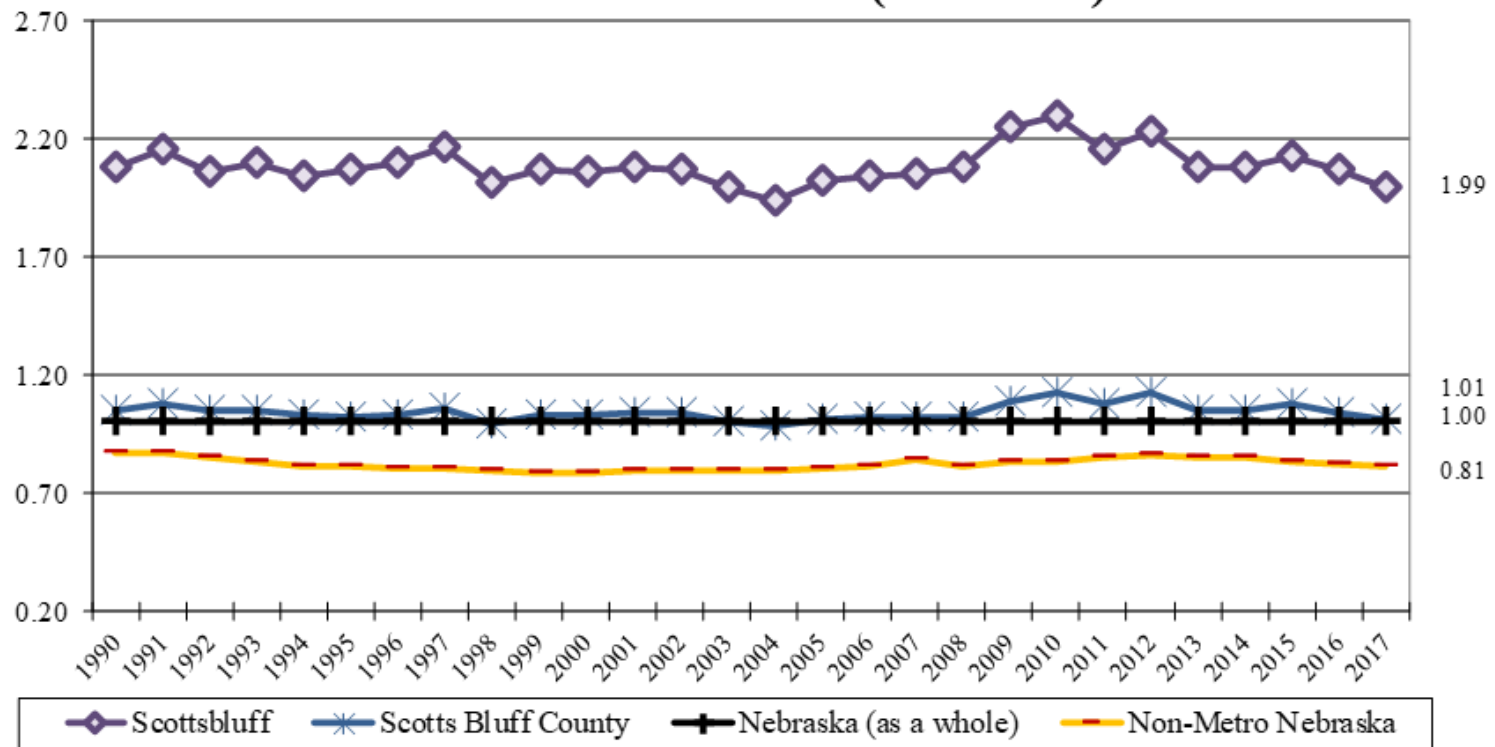
2017 Retail Sales (Non-Motor Vehicle) Pull Factors, Nebraska, Scotts Bluff County & Surrounding Counties

	2017 Population	2017 Retail Sales (x \$1,000)	2017 Per Cap Sales (\$)	2017 Pull Factor
Nebraska	1,920,076	23,755,032	12,372	1.00
Non-Metro Nebraska	862,659	8,675,366	10,057	0.81
Scotts Bluff County	36,363	455,691	12,532	1.01
Banner County	742	138	186	0.02
Box Butte County	10,886	90,876	8,348	0.67
Morrill County	4,836	27,854	5,760	0.47
Sioux County	1,203	3,823	3,178	0.26
Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2018				

2017 Retail Sales (Non-Motor Vehicle) Pull Factors Nebraska & Available Scotts Bluff County Area Communities

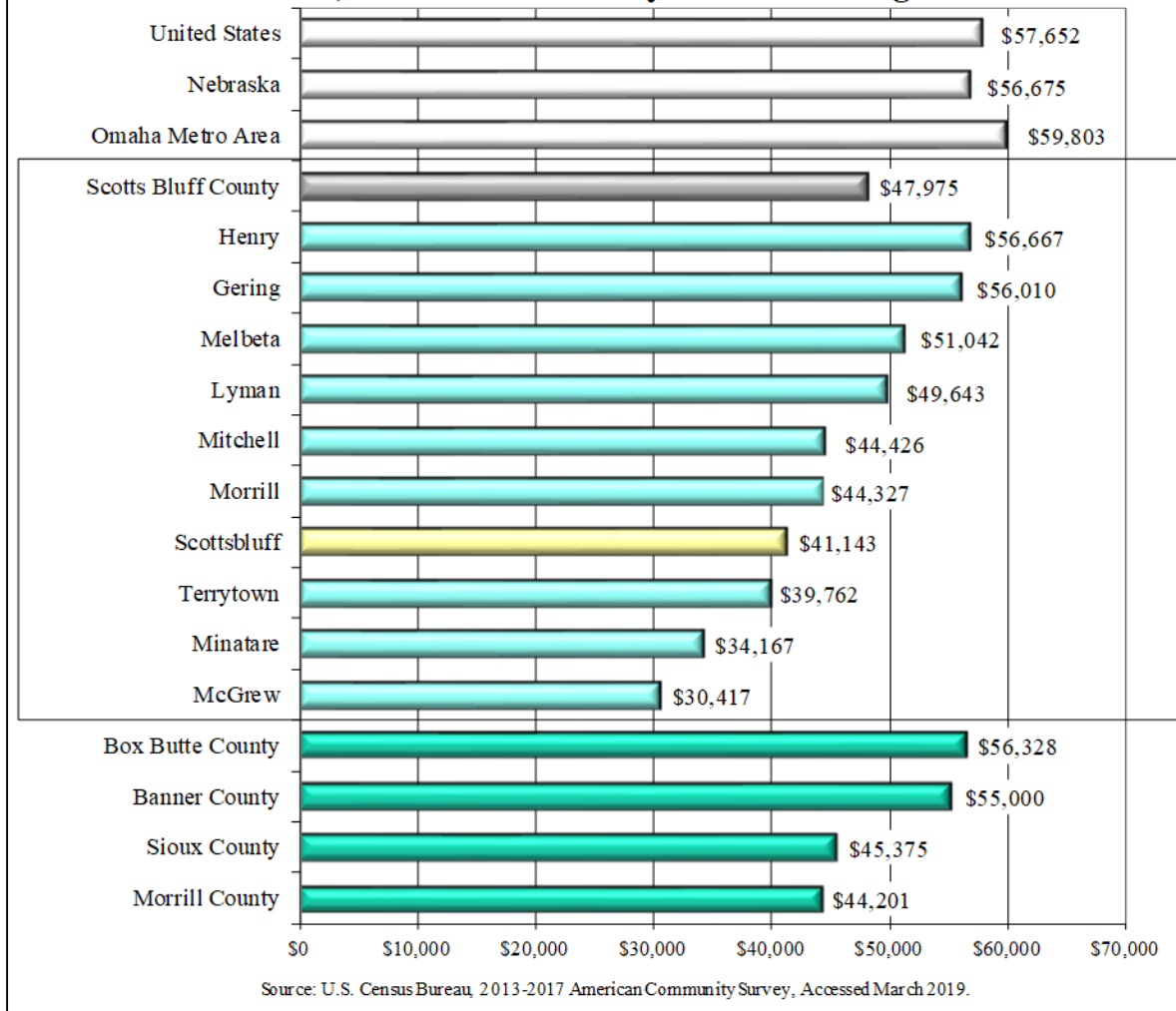
	2017 Population	2017 Retail Sales (x \$1,000)	2017 Per Cap Sales (\$)	2017 Pull Factor
Nebraska	1,920,076	23,755,032	12,372	1.00
Non-Metro Nebraska	862,659	8,675,366	10,057	0.81
Scotts Bluff County	36,363	455,691	12,532	1.01
Scottsbluff	14,874	365,646	24,583	1.99
Gering	8,319	73,783	8,869	0.72
Mitchell	1,660	6,622	3,989	0.32
Morrill	908	6,783	7,471	0.60
Minatare	803	1,514	1,886	0.15
Lyman	331	742	2,243	0.18
McGrew	103	389	3,781	0.31
Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2018				

Pull Factors 1990–2017, Scottsbluff, Scotts Bluff County, Non-Metro & Nebraska (as a whole)



Source: U.S. Census Bureau and Nebraska Department of Revenue, May 2018

Median Household Income, 2013–2017, Five-Year Estimate, Nebraska, Scotts Bluff County & Surrounding Counties



Thank You!

Nebraska Public Power District

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